

ADVISORY COMMITTEE ON INVESTMENT RESPONSIBILITY

University of Southern California Friday, January 26, 2024 9:00 a.m. – 10:30 a.m. PST

AGENDA

- I. Investment Office Update
- II. The evolution of ESG investing discussion led by member Richard Sloan
- III. Intern Research Update
 - A. STARS Report Analysis presentation
- IV. Plan for upcoming educational/informational session ideas here
- V. Topics surfaced by ACIR members
- VI. Notable news or recent articles to discuss
 - A. <u>Virginia universities are putting billions in endowment funds into climate-friendly investments</u> (WHRO, December 2023)
 - B. ESG rises in importance to university endowment funds (not as recent April 2022)
 - C. <u>University endowment grew by \$330 million, Comptroller's latest financial report reveals</u> (Daily Trojan, January 18, 2024)
 - D. <u>Green Investors Were Crushed. Now It's Time to Make Money.</u> (The Wall Street Journal, December 05, 2023)
- VII. Community proposal review (none thus far)
- VIII. Member feedback and open dialogue